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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:

DONNA BERG,

Chapter 7

Case No. 06-11682 (BRL)

Debtor.

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NOTICE OF APPEAL

Debtor-appellant Donna Berg (the “Debtor-Appellant”) hereby appeals to the United States District Court for the Southern District of New York from that certain *Order Dismissing Chapter 11 Case* dated and entered by the United States Bankruptcy Court for the Southern District of New York on May 6, 2008 at Docket No. 67 (the “Order”, a copy of which is attached hereto as *Exhibit “A”*), Honorable Burton R. Lifland, United States Bankruptcy Judge, presiding.

The names of all parties to the Ruling appealed from and the names, addresses and telephone numbers of their respective attorneys are as follows:

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Dated: New York, New York

May 16, 2008

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By: /s/ Douglas J. Pick

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